



Start
Investing
with
SMSF &
Trust

**Documents &
Details Required**



GOLD BULLION AUSTRALIA

www.goldbullionaustralia.com.au

1300 754 602



SMSF/TRUST WITH INDIVIDUAL TRUSTEES

Information Required

1. Copy of the Trust Deed or if not reasonably available an extract of the Trust Deed confirming:
 - a. Full name of the Trust
 - b. Full name/s of all trustees of the fund
 - c. Full name/s of all members of the fund
 - d. Registered address of the fund
2. Details of all individual trustees including:
 - a. Full name
 - b. Date of Birth
 - c. Residential Address
3. The ABN of the fund (if one has been issued).



Information Required

1. Copy of the Trust Deed or if not reasonably available an extract of the Trust Deed confirming:
 - a. Full name of the Trust
 - b. Full name/s of corporate trustee of the fund
 - c. Full name/s of all members of the
 - d. Registered address of the fund
2. Most Recent ASIC annual statement, ASIC company extract, or Certificate of registration issued by ASIC for the Corporate Trustee
3. Details of all directors of the corporate trustee including:
 - a. Full name
 - b. Date of Birth
 - c. Residential Address
4. The ABN of the fund (if one has been issued).



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CONTACT US

PH: 1300 754 602

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